

Welcome to our new look

Welcome to the first of our new-look newsletters. We hope you'll enjoy scrolling through and perhaps even see yourself in one of the photos. You will find more pictures on our facebook page.



Search "Pincus Matz" and let us know if you 'Like' what you see.



Screen-savers

Revamping our premises has allowed us to donate some office screens that we no longer needed. Little Explorers Educare welcomed the screens and have put them to good use separating various groups. Eugenia (principal) and Winnie (sitting) from Pincus Matz pose with some of the children and their teacher Bonnita.



The greatest little club in town

The Pincus Matz Birthday Club was launched last month, giving us the opportunity to interact with our clients in an informal setting. We've had fun and our clients have been able to network too. As your lifestyle-attorneys, we love to be part of your special occasions.



January's birthday club: from left to right: Sandy Barrett, Matina Angeliniadis, Andy Breach, Grant Butler, Brent Christians, Alison Tooley, Colin Gorvett, Murray Wilson and Les Masterson.



In January we enjoyed an informative and most interesting guided vineyard tour of Groot Constantia, and even got to taste some excellent product of the vines. We ended the afternoon with tea at Jonkershuis.

Lady Anne Barnard's High Tea in the elegant and scenic Garden Lounge at the Vineyard Hotel was the ideal way to celebrate February's Birthday Club. The afternoon was pronounced stylish and smart from the tiered tea-time treats, tete-a tete and guests.



Celebrating February's birthdays: Cathy McCracken, Robyn Middleton, Alison Tooley, Matina Angeliniadis, Lizel Blake and Louella Honey.

Bursting the Budget Speech Bubble

One of the changes made by finance Minister in his Budget Speech is the Increase in Capital Gains Tax inclusion rate. When an asset that is not for personal use is sold at a profit, Capital Gains Tax (CGT) has to be paid on the profit made, by the person disposing of the asset. The change is effective as of 1 March 2012. For example: A natural person sells his second dwelling i.e. not his primary residence, after 1 March 2012. He earns a net capital gain of R500 000. His effective CGT will be approximately (depending on the tax rate) R66 600 as opposed to R50 000 if he had sold before 29 February 2012. Similarly, the inclusion rate has increased for juristic persons (companies and trusts).



For more details on the rates and application of CGT speak to

Alison Tooley

CERTIFIED FINANCIAL PLANNER® professional
E-mail: alison@pincus.co.za

Fashion fundraisers

In support of the Businesswomens' Association's chosen charity, the Jess Foord Foundation, we attended the recent fundraiser Businesswomens' Association's Fashion Show. Stephanie Campbell and Matina Angeliniadis represented Pincus Matz and took along some items for the packs the association gives to children who have been abused.



Snippets from our Inbox

Thanks so much Rachenda – you folk have been great and I will definitely try to pass on more transfers to you. Kind regards, Peter Thornton - Seeff Properties



THANK you so much for a lovely afternoon yesterday at the Vineyard Hotel. It was great to take time out and be spoilt – thank you very much and for the choccies and the badge – that is now on my notice board. Kind regards, Cathy Mc Cracken - Copestone Financial Solutions

What a wonderful afternoon spent in great company ... informative, different and much enjoyed! I am proud to be part of the Birthday Club! Remember to send me the pics. Regards, Grant Butler (CEO) Copestone Financial Solutions